



## Notice of Privacy Practices

- 1) Core Health Strategies PLLC is dedicated to keep all of your health information confidential. We keep records in order to provide you with quality care.
  
- 2) We use your health information ONLY:
  - for treatment purposes
  - for billing purposes
  - for the operation of the practice - as required by law
  - to avert a serious threat to health, safety
  - to send to military departments as required by law
  - to send to workers' compensation programs
  - to send to law enforcement agencies as required by law
  
- 3) Your rights regarding the health information we maintain about you include the rights to:
  - inspect your health information used to make decisions about your care by submitting a written request
  - amend information that you feel is incorrect by submitting a written request
  - request a list of accounting of any disclosures of your information not listed above
  - request a restriction or limitation on health information that we disclose by submitting a written request
  -

Please ask the administrative staff if you have any further questions regarding your privacy.

**Please sign below to acknowledge receipt of this notice.**

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_



**Cancellation / No Show Policy:**

If you need to cancel your appointment, please call or cancel ASAP (at least 24 hours notice) so that we have the opportunity to offer your appointment to another client. ***If less than 24 hours notice is given or you do not show up, you will be charged for the amount of time you were scheduled at the rate of \$95 per 45 minute treatment session / \$180 per 90 minute treatment session / \$120 per initial session. Follow up visits will not be scheduled until the NO SHOW / Late cancellation fee has been paid. Thank you for your understanding!***

Initial \_\_\_\_\_

**Consent for Care and Treatment:**

Your Occupational Therapist will complete an evaluation process via interview and examination. From these findings, a treatment plan will then be designed, utilizing a variety of treatment techniques. I, the undersigned, do hereby agree and give consent for Core Health Strategies, PLLC, to provide Occupational Therapy care and treatment identified as proper and necessary in addressing my physical condition.

Initial \_\_\_\_\_

**Financial Policy**

Core Health Strategies, LLC, accepts payments via cash, check or credit card.

Services in our office are charged at a rate of:

- Occupational Therapy Evaluation \$120
- Occupational Therapy Treatment session (45 minutes) \$95
- Occupational Therapy Treatment session (90 minutes) \$180

A frequency specific microcurrent unit can be rented for \$15/day or \$90/week so you can use microcurrent more frequently to support your recovery. This is a great way to maximize your therapy sessions.

PEMF and Healy microcurrent devices can be rented for \$25/day—these devices do not have weekly rental options and have very limited availability.

I agree that the information above is accurate. I understand the terms of this form and realize that I am financially responsible for charges incurred from cancellations or no shows.

Microcurrent therapy **cannot** be offered to anyone who:

- 1) is undergoing cancer treatment in the area of the body that is to be treated,
- 2) has a pacemaker/defibrillator,
- 3) is pregnant, or
- 4) Is planning to have or has had an organ transplant

***By signing below, I am affirming that I can safely receive microcurrent therapy based on this statement.***

**Patient Name:** \_\_\_\_\_

**Patient Signature or Guardian for minors:** \_\_\_\_\_

**Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_



## Occupational Therapy

Core Health Strategies, PLLC, is dedicated to giving each client an individualized, personal service that they can rely on and trust. To help us meet your needs, please fill out these forms completely. If you have any questions or need help, please ask, we will be happy to assist you.

### Patient Intake Form

**Patient Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Address:** \_\_\_\_\_

\_\_\_\_\_

**Home #:** \_\_\_\_\_ **Cell #:** \_\_\_\_\_

**Email:** \_\_\_\_\_

**DOB:** \_\_\_\_/\_\_\_\_/\_\_\_\_ **Age:** \_\_\_\_\_

**Emergency Contact Person:** \_\_\_\_\_

**Relationship to you:** \_\_\_\_\_ **Contact #:** \_\_\_\_\_

**Employer:** \_\_\_\_\_

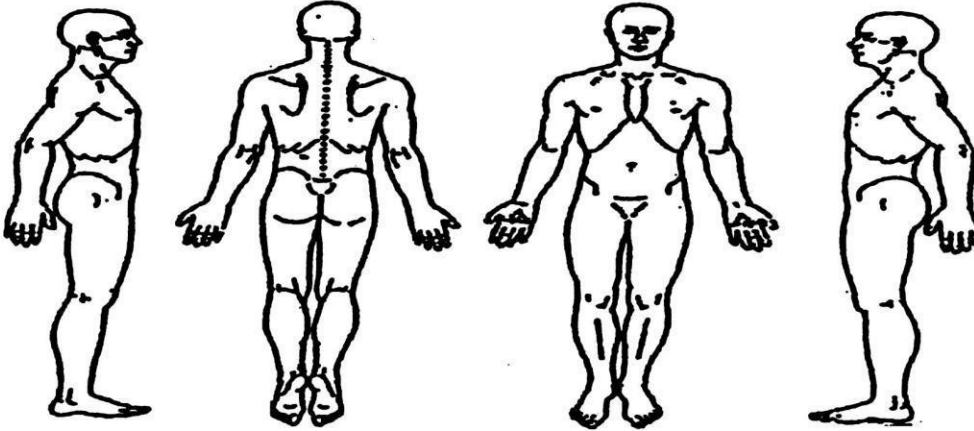
**Your Occupation:** \_\_\_\_\_

**Primary Care Physician:** \_\_\_\_\_ **Telephone:** \_\_\_\_\_

**How did you hear about our office?** \_\_\_\_\_



1. Reason you are seeking Occupational Therapy: \_\_\_\_\_  
 2. Indicate on the drawings below where you have pain/symptoms



3. How often do you experience your symptoms?  
 Constantly (76-100% of the time)       Occasionally (26-50% of the time)  
 Frequently (51-75% of the time)       Intermittently (1-25% of the time)

4. How would you describe the type of pain?  
 Sharp       Numb  
 Dull       Tingly  
 Diffuse       Sharp with motion  
 Achy       Shooting with motion  
 Burning       Stabbing with motion  
 Shooting       Electric like with motion  
 Stiff       Other: \_\_\_\_\_

5. How are your symptoms changing with time?  
 Getting Worse       Staying the Same       Getting Better

6a Using a scale from 0-10 (10 being the worst), how would you rate your pain NOW?  
 0 1 2 3 4 5 6 7 8 9 10 (Please circle)

6b. Using a scale from 0-10 (10 being the worst), how would you rate your pain AT BEST?  
 0 1 2 3 4 5 6 7 8 9 10 (Please circle)

6c. Using a scale from 0-10 (10 being the worst), how would you rate your pain AT WORST?  
 0 1 2 3 4 5 6 7 8 9 10 (Please circle)

7. How much has the problem interfered with your work?  
 Not at all       A little bit       Moderately       Quite a bit       Extremely

8. How much has the problem interfered with your social activities?  
 Not at all       A little bit       Moderately       Quite a bit       Extremely

9. Who else have you seen for your problem?  
 Chiropractor       Neurologist       Primary Care Physician  
 Acupuncturist       Orthopedist  
 Massage Therapist       Physical Therapist       No one

10. How long have you had this problem? \_\_\_\_\_  
 11. How do you think your problem began? \_\_\_\_\_  
 12. Do you consider this problem to be severe?     Yes     Yes, at times     No  
 13. What aggravates your problem? \_\_\_\_\_



14. What concerns you the most about your problem; what does it prevent you from doing?

15. What is your: Height \_\_\_\_\_ Weight \_\_\_\_\_

16. How would you rate your overall Health? (circle one) Excellent very good good fair poor

17. What type of exercise do you do?

- Strenuous     Moderate     Light     None

18. For each of the conditions listed below, place a check in the "past" column if you have had the condition in the past. If you presently have a condition listed below, place a check in the "NOW" column.

Past	Now		Past	Now		Past	Now	
<input type="checkbox"/>	<input type="checkbox"/>	Headaches	<input type="checkbox"/>	<input type="checkbox"/>	High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Diabetes
<input type="checkbox"/>	<input type="checkbox"/>	Neck Pain	<input type="checkbox"/>	<input type="checkbox"/>	Heart Attack	<input type="checkbox"/>	<input type="checkbox"/>	Excessive Thirst
<input type="checkbox"/>	<input type="checkbox"/>	Upper Back Pain	<input type="checkbox"/>	<input type="checkbox"/>	Chest Pains	<input type="checkbox"/>	<input type="checkbox"/>	Frequent Urination
<input type="checkbox"/>	<input type="checkbox"/>	Mid Back Pain	<input type="checkbox"/>	<input type="checkbox"/>	Stroke	<input type="checkbox"/>	<input type="checkbox"/>	Smoking/Tobacco Use
<input type="checkbox"/>	<input type="checkbox"/>	Low Back Pain	<input type="checkbox"/>	<input type="checkbox"/>	Angina	<input type="checkbox"/>	<input type="checkbox"/>	Drug Dependence
<input type="checkbox"/>	<input type="checkbox"/>	Shoulder Pain	<input type="checkbox"/>	<input type="checkbox"/>	Kidney Stones	<input type="checkbox"/>	<input type="checkbox"/>	Alcohol Dependence
<input type="checkbox"/>	<input type="checkbox"/>	Elbow Pain	<input type="checkbox"/>	<input type="checkbox"/>	Kidney Disorders	<input type="checkbox"/>	<input type="checkbox"/>	Depression
<input type="checkbox"/>	<input type="checkbox"/>	Wrist Pain	<input type="checkbox"/>	<input type="checkbox"/>	Bladder Infection	<input type="checkbox"/>	<input type="checkbox"/>	Systemic Lupus
<input type="checkbox"/>	<input type="checkbox"/>	Hand Pain	<input type="checkbox"/>	<input type="checkbox"/>	Painful Urination	<input type="checkbox"/>	<input type="checkbox"/>	Epilepsy
<input type="checkbox"/>	<input type="checkbox"/>	Hip Pain	<input type="checkbox"/>	<input type="checkbox"/>	Loss of Bladder control	<input type="checkbox"/>	<input type="checkbox"/>	Allergies
<input type="checkbox"/>	<input type="checkbox"/>	Upper Leg Pain	<input type="checkbox"/>	<input type="checkbox"/>	Prostate Problems	<input type="checkbox"/>	<input type="checkbox"/>	HIV/AIDS
<input type="checkbox"/>	<input type="checkbox"/>	Knee Pain	<input type="checkbox"/>	<input type="checkbox"/>	Abnormal Weight Gain	<input type="checkbox"/>	<input type="checkbox"/>	Brain injury
<input type="checkbox"/>	<input type="checkbox"/>	Ankle/Foot Pain	<input type="checkbox"/>	<input type="checkbox"/>	Abnormal Weight Loss	<input type="checkbox"/>	<input type="checkbox"/>	Concussion
<input type="checkbox"/>	<input type="checkbox"/>	Jaw Pain	<input type="checkbox"/>	<input type="checkbox"/>	Loss of Appetite	<input type="checkbox"/>	<input type="checkbox"/>	Whiplash
<input type="checkbox"/>	<input type="checkbox"/>	Asthma	<input type="checkbox"/>	<input type="checkbox"/>	Abdominal Pain	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>	Joint Pain	<input type="checkbox"/>	<input type="checkbox"/>	Ulcer	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>	Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>	Rheumatoid arthritis	<input type="checkbox"/>	<input type="checkbox"/>	Liver disorder	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>	Tumors / cancer	<input type="checkbox"/>	<input type="checkbox"/>	Dizziness			<b>FOR FEMALES ONLY</b>
<input type="checkbox"/>	<input type="checkbox"/>	Scoliosis	<input type="checkbox"/>	<input type="checkbox"/>	Visual disturbances	<input type="checkbox"/>	<input type="checkbox"/>	Birth Control Pills
<input type="checkbox"/>	<input type="checkbox"/>	Chronic Sinusitis	<input type="checkbox"/>	<input type="checkbox"/>	Gallbladder Disorder	<input type="checkbox"/>	<input type="checkbox"/>	Pregnancy
<input type="checkbox"/>	<input type="checkbox"/>	Muscle Incoordination	<input type="checkbox"/>	<input type="checkbox"/>	Dermatitis/Eczema/Rash	<input type="checkbox"/>	<input type="checkbox"/>	Hormonal Replacement

19. List all prescription medications you are currently taking

Medication	Dosage / frequency

20. List all of the over-the-counter medications / supplements you are currently taking:

Medication / supplement	Dosage / frequency

21. List all surgical procedures you have had:

Surgery	Date	Surgery	Date



**22. What activities do you do at work?**

	Most of the day	Half the day	A little of the day or None
Sit			
Stand			
Computer work			
On the phone			
Lifting/carrying: #s=_____			
Other: _____			

**23. What activities do you do outside of work? (Circle all that apply)**

Bike: road / mtn	Hike/walk	Fly Fish	Bait / Cast Fish	Jog/run	Boating
Ski: xc / alpine	Snow shoe	ATV	Hunt	Photography	Arts/crafts
TV	Tennis	Gardening	Golf	Volleyball	Weight lifting
Bowling	Traveling	Triathlons	Other: _____		

**24. What do you know about your birth? Any difficulties? How long was your birth? Did your mother experience any high stress or trauma during your pregnancy? :** \_\_\_\_\_

**25. Have you ever been hospitalized?  No  Yes**  
If yes, when? And why?

\_\_\_\_\_

\_\_\_\_\_

**26. Please describe physical &/or emotional traumas you have experienced (often times our body's pain started because of some sort of trauma—if you're not comfortable listing this information now, please at least indicate that you have had some sort of trauma & we can attempt to address this if you're not progressing in your therapy as quickly as you hope for):** \_\_\_\_\_

\_\_\_\_\_

**27. Have you had any previous motor vehicle accidents (REGARDLESS IF YOU SUFFERED INJURY OR NOT)?**  
 No  Yes If yes, please explain: \_\_\_\_\_

\_\_\_\_\_

**28. How many concussions have you had? \_\_\_\_\_**  
Describe how you received your concussion(s):

\_\_\_\_\_

**29.** \_\_\_\_\_

**30. Do you have any of the following implanted devices?**

- i. Morphine / pain pump
- ii. Insulin pump
- iii. Baclofen pump
- iv. Spinal cord stimulator
- v. Temporary cardiac monitors?

***If yes, if you have the ability to turn off the device, please bring that with you to your appointment.***



31. Describe your typical sleep (circle all that apply and comment):

Restless    Deep sleep    Dream a lot    Never dream

I wake up \_\_\_\_\_ # of times per night.      I get approximately \_\_\_\_\_ # of hours of sleep each night

I sleep on my:    BACK    LEFT SIDE    RIGHT SIDE    STOMACH

I use pillows or positioning cushions when sleeping—if yes, please describe: -

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32. Describe ALL exposures to chemicals you have had including pesticides, herbicides, motor oils, etc.

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33. Anything else pertinent to your visit today: \_\_\_\_\_

34. **ALLERGIES: MEDICATIONS & FOODS** (INCLUDING ANY PLANT ALLERGIES SINCE WE USE ESSENTIAL OILS DURING YOUR TREATMENT SESSION): \_\_\_\_\_

## (FOR THERAPIST USE ONLY) ASSESSMENT / GOALS:

VISION/HEARING:

<u>Strength / ROM</u>	R	L	
L1-3			
L4/L5			
S1			
C5			
C5/6			
C6			
C7			
C8			
<u>Reflex</u>			
C5, C6, C7			
L4, S1			

<u>BALANCE</u>	Comments	<u>FASCIA</u>	Tilt	Shift	Rotation	
BLE		Head r/t shoulders	R L	R L	R L	
RLE—Shift		Shoulder r/t pelvis	R L	R L	R L	
LLE—Shift		Pelvis r/t feet	R L	R L	R L	
		Knees r/t feet	R L	R L	R L	

### GOALS

Decrease pain      Increase function / independence      normalize movement patterns